

**UZMA BERHAD**  
(Company No : 769866-V)

**CONDENSED CONSOLIDATED CASH FLOW STATEMENTS  
FOR THE FINANCIAL YEAR ENDED 31 MARCH 2009**

	<b>Current Period To Date Ended 31.03.09 RM</b>	<b>Comparative Period To Date Ended 31.03.08 RM</b>
<b>Profit before tax</b>	<b>1,533,797</b>	N/A
<b>Adjustments for non-cash items :</b>		
Depreciation	<b>316,842</b>	N/A
Other non-cash items	-	N/A
<b>Operating profit before working capital changes</b>	<b>1,850,639</b>	N/A
<b>Changes in working capital</b>	<b>2,932,344</b>	N/A
	<b>4,782,983</b>	N/A
Interest paid	<b>(66,602)</b>	N/A
Tax paid	<b>(699,587)</b>	N/A
<b>Net cash used in operating activities</b>	<b>4,016,794</b>	N/A
<b>Investing activities</b>		
Interest received	<b>68,734</b>	N/A
Proceeds from disposal of property, plant and equipment	-	N/A
Proceed from disposal of money market funds	<b>2,844,562</b>	N/A
Purchase of property, plant and equipment	<b>(530,571)</b>	N/A
<b>Net cash used in investing activities</b>	<b>2,382,725</b>	N/A
<b>Financing activities</b>		
Dividend paid	<b>(2,000,000)</b>	N/A
Repayment of borrowings	<b>(91,322)</b>	N/A
Repayment of hire purchase	<b>(14,398)</b>	N/A
<b>Net cash used in financing activities</b>	<b>(2,105,720)</b>	N/A
<b>Net change in cash and cash equivalents</b>	<b>4,293,799</b>	N/A
<b>Effect of exchange rate changes</b>	<b>29,373</b>	N/A
<b>Cash and cash equivalents at beginning of the year</b>	<b>4,667,932</b>	N/A
<b>Cash and cash equivalents at end of the year</b>	<b>8,991,104</b>	N/A

Since this is the first year of issuance of quarterly reports after the Group was conceived on 20 May 2008, there are no comparative consolidated figures for the preceding financial year's corresponding quarter and year-to-date.

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**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY  
FOR THE FINANCIAL YEAR ENDED 31 MARCH 2009**

	Share Capital RM	Share Premium RM	Merger Reserve RM	Retained Profits RM	Foreign Exchange Translation Reserves RM	Total RM	Minority Interests RM	Total Equity RM
Balance at 1.1.2009	40,000,000	21,965,721	(29,700,000)	31,717,523	39,879	64,023,123	723,867	64,746,990
Foreign exchange difference	-	-	-	-	11,778	11,778	24,581	36,359
Profit for the period	-	-	-	1,044,271	-	1,044,271	48,493	1,092,764
Dividend paid	-	-	-	(2,000,000)	-	(2,000,000)	-	(2,000,000)
<b>Balance at 31.3.2009</b>	<b>40,000,000</b>	<b>21,965,721</b>	<b>(29,700,000)</b>	<b>30,761,794</b>	<b>51,657</b>	<b>63,079,172</b>	<b>796,941</b>	<b>63,876,113</b>

\* The Group has adopted merger method of accounting in respect of acquisition of subsidiary under common control, acquisition of which was completed on 20 May 2008. The Group's consolidated results comprise the results of Uzma and its subsidiaries as if the merger had been effected throughout the current and previous financial periods.

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**UZMA BERHAD**  
(Company No : 769866-V)

**CONDENSED CONSOLIDATED INCOME STATEMENTS  
FOR THE QUARTER ENDED 31 MARCH 2009**

	<b>Current Quarter Ended 31.03.09 RM</b>	Comparative Quarter Ended 31.03.08	<b>Cumulative Period To Date 31.03.09 RM</b>	Cumulative Period To Date 31.03.08
Revenue	<b>25,970,358</b>	N/A	<b>25,970,358</b>	N/A
Cost of sales	<b>(19,890,258)</b>	N/A	<b>(19,890,258)</b>	N/A
Gross profit	<b>6,080,100</b>	N/A	<b>6,080,100</b>	N/A
Other operating income	<b>201,511</b>	N/A	<b>201,511</b>	N/A
Operating expenses	<b>(4,681,212)</b>	N/A	<b>(4,681,212)</b>	N/A
Finance costs	<b>(66,602)</b>	N/A	<b>(66,602)</b>	N/A
Profit before taxation	<b>1,533,797</b>	N/A	<b>1,533,797</b>	N/A
Taxation	<b>(441,033)</b>	N/A	<b>(441,033)</b>	N/A
(Loss)/ profit for the period	<b>1,092,764</b>	N/A	<b>1,092,764</b>	N/A
Attributable to:				
Equity holders of the parent	<b>1,044,271</b>	N/A	<b>1,044,271</b>	N/A
Minority interest	<b>48,493</b>	N/A	<b>48,493</b>	N/A
	<b>1,092,764</b>	N/A	<b>1,092,764</b>	N/A
Earning per share :				
- Basic (sen)	<b>1.31</b>	N/A	<b>1.31</b>	N/A
- Diluted (sen)	-	N/A	-	N/A

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**UZMA BERHAD**  
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**CONDENSED CONSOLIDATED BALANCE SHEETS  
AS AT 31 MARCH 2009**

	(Unaudited) As at end of Current Quarter 31.03.09 RM	(Audited) As at preceding Financial Year End 31.12.08 RM
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	10,635,636	10,414,923
Other investment	7,243,077	10,087,639
	<u>17,878,713</u>	<u>20,502,562</u>
<b>Current assets</b>		
Trade receivables	40,279,642	43,041,076
Amount owing by contract customer	14,747,332	15,239,564
Other receivables, deposits and prepayments	4,496,714	8,674,503
Deposits with licensed banks	3,861,296	5,700,528
Cash and bank balances	7,090,399	1,614,473
	<u>70,475,383</u>	<u>74,270,144</u>
<b>TOTAL ASSETS</b>	<u><u>88,354,096</u></u>	<u><u>94,772,706</u></u>
<b>EQUITY AND LIABILITIES</b>		
Share capital	40,000,000	40,000,000
Reserves	23,027,516	23,983,244
Foreign exchange reserves	51,657	39,879
<b>Shareholders' equity</b>	<u>63,079,173</u>	<u>64,023,123</u>
Minority interest	796,940	723,867
<b>Total equity</b>	<u>63,876,113</u>	<u>64,746,990</u>
<b>Non-current liabilities</b>		
Bank borrowings	3,776,205	4,103,722
Deferred tax liabilities	551,000	551,000
Hire purchase and lease payable	220,394	259,767
	<u>4,547,599</u>	<u>4,914,489</u>
<b>Current liabilities</b>		
Trade payables	6,427,905	8,436,877
Amount owing to contract customer	485,439	805,350
Other payables and accruals	10,411,499	12,838,151
Bank overdrafts	1,960,591	2,647,069
Hire purchase creditors	77,695	52,720
Bank borrowings	567,255	331,060
	<u>19,930,384</u>	<u>25,111,227</u>
<b>Total liabilities</b>	<u>24,477,983</u>	<u>30,025,716</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><u>88,354,096</u></u>	<u><u>94,772,706</u></u>
<b>Net assets per share attributable to ordinary equity holders of the parent (RM)</b>	<b>0.79</b>	<b>0.80</b>